

# **Guadalupe-Coyote Resource Conservation District Conflict of Interest Code**

## **Adoption**

The Political Reform Act, California Government Code Section 81000, et seq., requires state and local government agencies to adopt and promulgate Conflict of Interest Codes. The Fair Political Practices Commission has adopted a regulation, Title 2, California Code of Regulations, Section 18730, which contains the terms of a standard conflict of interest code, which can be incorporated by reference, and which may be amended by the Fair Political Practices Commission to conform to amendments in the Political Reform Act after public notice and hearings.

Therefore, the Model Conflict of Interest Code set forth in Title 2, Section 18730 of the California Code of Regulations, and any amendments to the Model Conflict of Interest Code duly adopted by the Fair Political Practices Commission, are hereby incorporated by reference. This regulation and the appendix designating officials and employees and establishing disclosure categories, shall constitute the conflict of interest code of the Guadalupe-Coyote Resource Conservation District.

## **Designated Employees and Disclosures Categories**

Each officer or employee who holds a position specifically listed in Appendix A, is a designated employee. Persons holding these positions may make or participate in the making of decisions that might foreseeably have a material effect on their financial interests. Each designated employee shall disclose in his or her Statements of Economic Interests those financial interests he or she has as required in the position's assigned disclosure category.

## **Statements of Economic Interests**

Persons holding a designated position shall file their statements of economic interests with GCRCD's filing official. Statements of economic interests shall be maintained by GCRCD and available for inspection and reproduction pursuant to Government Code Section 81008. If Statements are received in signed paper format, GCRCD's filing official shall make and retain a copy and forward the original of this Statement to the filing officer, the County of Santa Clara Clerk of the Board of Supervisors. If Statements are electronically filed using the County of Santa Clara's Form 700 e-filing system, both GCRCD's filing official and the County of Santa Clara Clerk of the Board of Supervisors will receive notice and access to the e-filed Statement simultaneously.

## **Appendix A**

### **Designation Positions**

<b>Designated Positions</b>	<b>Disclosure Category</b>
Director	1
Executive Director	1
Consultant	2
Newly Created Position	*

\* Newly Created Positions

A newly created position that makes or participates in the making of decisions that may foreseeably have a material effect on any financial interest of the position-holder, and which specific position title is not yet listed in an agency's conflict of interest code is included in the list of designated positions and shall disclose pursuant to the broadest disclosure category in the code, subject to the following limitation: The Executive Director may determine in writing that a particular newly created position, although a "designated position," is hired to perform a range of duties that are limited in scope and thus is not required to fully comply with the broadest disclosure requirements, but instead must comply with more tailored disclosure requirements specific to that newly created position. Such written determination shall include a description of the newly created position's duties and, based upon that description, a statement of the extent of disclosure requirements. The district's determination is a public record and shall be retained for public inspection in the same manner and location as this conflict-of-interest code. (Gov. Code Section 81008.)

As soon as the district has a newly created position that must file statements of economic interests, the district's filing official shall contact the County of Santa Clara Clerk of the Board of Supervisors Form 700 division to notify it of the new position title to be added in the County's electronic Form 700 record management system, known as eDisclosure. Upon this notification, the Clerk's office shall enter the actual position title of the newly created position into eDisclosure and the district's filing official shall ensure that the name of any individual(s) holding the newly created position is entered under that position title in eDisclosure.

Additionally, within 90 days of the creation of a newly created position that must file statements of economic interests, the district shall update this conflict-of-interest code to add the actual position title in its list of designated positions, and submit the amended conflict of interest code to the County of Santa Clara Office of the County Counsel for code-reviewing body approval by the County Board of Supervisors. (Gov. Code Sec. 87306.)

## **Appendix B**

### **DISCLOSURE CATEGORIES**

Category 1: Persons designated in this category must disclose all interests in real property, as well as all investments, business positions and income, including gifts, loans and travel payments, subject to the limitations, exceptions, and exemptions as set forth in the California Codes and Regulations.

*See, for instance, California Government Code Sections 87302(b) and 87206(f), which provide that for purposes of disclosure, "interest in real property" does not include the filer's principal residence if used exclusively as a personal residence, or any other property which the filer utilizes exclusively as the personal residence of the filer.*

Category 2: Consultants, as defined for purposes of the Political Reform Act, shall disclose pursuant to the broadest disclosure category in the conflict of interest code subject to the following limitation: The District may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to comply fully with the disclosure requirements of the broadest disclosure category, but instead must comply with more tailored disclosure requirements specific to that consultant. Such a determination shall include a description of the consultant's duties and, based upon that description, a statement of the extent of disclosure requirements. All such determinations are public records and shall be retained for public inspection along with this conflict of interest code.

For the purposes of Disclosure Category 2 a "consultant" is an individual who, pursuant to a contract with a state or local government agency, makes a governmental decision whether to:

- (i) Approve a rate, rule, or regulation;
- (ii) Adopt or enforce a law;
- (iii) Issue, deny, suspend, or revoke any permit, license, application, certificate, approval, order, or similar authorization or entitlement;
- (iv) Authorize the agency to enter into, modify, or renew a contract provided it is the type of contract that requires agency approval;
- (v) Grant agency approval to a contract that requires agency approval and to which the agency is a party, or to the specifications for such a contract;
- (vi) Grant agency approval to a plan, design, report, study, or similar item;

(vii) Adopt, or grant agency approval of, policies, standards, or guidelines for the agency, or for any subdivision thereof.

A consultant also is an individual who, pursuant to a contract with the agency, serves in a staff capacity with the agency and in that capacity participates in making a governmental decision as defined in regulation 18702.2 or performs the same or substantially all the same duties for the agency that would otherwise be performed by an individual holding a position specified in the agency's Conflict of Interest Code under Government Code section 87302.